

MILLSTREAM MINES LTD.

5700 – 100 KING STREET WEST
TORONTO, ON M5X 1C7

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

Notice is hereby given that the ANNUAL AND SPECIAL MEETING of shareholders of MILLSTREAM MINES LTD. (the "Company") will be held on May 31, 2016 at 2:00 p.m. (Toronto time) at 25 ADELAIDE STREET EAST, SUITE 1301, TORONTO, ONTARIO, for the following purposes:

- (a) to receive and consider the financial statements of the Company for the fiscal years ended August 31, 2015 and August 31, 2014 together with the report of the auditors thereon;
- (b) to elect directors for the Company;
- (c) to appoint auditors for the current fiscal year of the Company and authorize the directors to fix their remuneration;
- (d) to consider and if deemed advisable, approve and confirm a resolution approving the existing Stock Option Plan enacted in 1995 in accordance with the policies of the TSX Venture Exchange; the text of which is set forth in Schedule "B" to the management information circular;
- (e) to consider, approve and confirm all previous directors meeting, minutes of all previous shareholder meeting and all the acts of the directors of the Company since the last shareholders' meeting; and
- (f) to transact any other business that may properly come before the meeting and any adjournments thereof.

Shareholders who are unable to attend the meeting in person, are requested to date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

On Behalf of the Board of Directors

"Ernest W. Harrison"

Ernest W. Harrison
Chairman and Chief Executive Officer

Dated at Toronto, April 29, 2016